

ASX Announcement

ASX Code: AMU

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ISSUE OF EQUITY SECURITIES

On 7 August 2009, Amadeus Energy Limited (ASX: AMU) ("Amadeus") announced that it would issue 29,700,000 ordinary shares as the first tranche of a placement of 96,155,000 shares.

As a result of an administrative error in respect of this matter, Amadeus inadvertently exceeded its capacity to issue equity securities without security holder approval under listing rule 7.1 by 2,446,269 equity securities.

ASX has advised that ratification of the issue of the 2,446,269 equity securities will not refresh Amadeus's capacity to issue securities without shareholder approval under listing rule 7.1 as ratification under listing rule 7.4 is only available where the securities are issued without breaching listing rule 7.1.

The first tranche of the placement and the funds received are unaffected by this administrative error. The second tranche of the placement, if approved by shareholders at the upcoming EGM to be held on 9 September, will also proceed in full. However, Amadeus will have its future capacity to issue securities under listing rule 7.1 reduced by 2,446,269 securities until 7 August 2010.

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Amadeus Energy Ltd is an ASX listed energy company that generates value for shareholders by increasing oil and gas production and growing reserves through the acquisition and development of existing long-life on-shore oil and gas fields and through exploration activity. This is achieved by acquiring properties that have significant development and improvement potential and by investing in a combination of low, medium and high-risk exploration activity. Potential reserves of up to 5 million barrels of oil and 60 billion cubic feet of gas (net to Amadeus) are being targeted through these development and exploration activities.

ASX Listed: **20 March 1997**

As at 31 August 09

Shares on issue:	~228 million
Unlisted options:	~9.5 million
Market Cap:	~\$65 million

Major Shareholders:

Wyllie Group Pty Ltd	10.96%
Spinifex Holdings / G Towner	5.88%

Top 20:	41.35%
Directors:	7.94%

www.amadeusenergy.com