

# ASX Announcement

**ASX Code: AMU**

11 September 2009

## Notice given under Section 708A (5) of the Corporations Act

Company Announcements Office  
Australian Stock Exchange Limited  
10<sup>th</sup> Floor, 20 Bond Street  
SYDNEY NSW 2000

Dear Sir/Madam

This notice is given by Amadeus Energy Limited ("Amadeus" "the Company") under Section 708A(5)(e) of the Corporations Act in relation to an issue of 66,455,000 Fully Paid Ordinary Shares by the Company on 11 September 2009 without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) Section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) Has been excluded from continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- (b) Investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (i) The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
  - (ii) The rights and liabilities attaching to fully paid ordinary shares, to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Yours faithfully,



**CAROLINE L BENTLEY**  
Executive Director / Company Secretary

**Amadeus Energy Ltd** is an ASX listed energy company that generates value for shareholders by increasing oil and gas production and growing reserves through the acquisition and development of existing long-life on-shore oil and gas fields and through exploration activity. This is achieved by acquiring properties that have significant development and improvement potential and by investing in a combination of low, medium and high-risk exploration activity. Potential reserves of up to 5 million barrels of oil and 60 billion cubic feet of gas (net to AMU) are being targeted through these development and exploration activities.

ASX Listed: **20 March 1997**

**As at 31 Aug 09**  
Shares on issue: ~228 million  
Unlisted options: ~9.5 million  
Market Cap: ~\$64 million

**Major Shareholders:**  
Wyllie Group Pty Ltd **10.96%**  
Spinifex Holdings / G Towner **5.88%**

Top 20: **41.35%**  
Directors: **7.94%**

[www.amadeusenergy.com](http://www.amadeusenergy.com)